

To apply for individual health insurance for 2014, you will need the following basic information. Please bring it with you to your meeting with your Peel & Holland advisor. **Questions in red will only be asked if you are applying for federal assistance (premium tax subsidies, cost-sharing).** For Medicaid, CHIP, and other state-sponsored plans, please visit <http://kynect.ky.gov> for a list of “kynectors,” which are locations where you can apply for coverage.

Demographic Information

Name: _____ Today's Date: _____
Address: _____ Date of Birth: _____
_____ Social Sec. #: _____
Email (required): _____ Home Phone: _____
Citizenship Status: Citizen Other _____ Cell Phone: _____
Tax Filing Status: Single Married, Jointly Married, Separately Do Not File # Dependents: _____

Current Employment Information

Employer: _____
Wages: _____
Hrs Worked: _____

Tip: Please bring a current paystub.

Other Income Sources

Do you have other income sources, such as pensions, rental income, alimony received, unemployment income, etc.?
Please list the source and annual amount earned below.

Current Health Insurance Information

Do you currently have health insurance? Yes No
How are you insured? Through my employer Through Medicaid Through Individual Insurance Other

If your insurance is currently through your employer, what is the employee portion of the premium for employee-only coverage? _____

If the employee portion of premium is below 9.5% of your gross pay, the plan is considered affordable, and therefore you will **not be eligible for federal assistance.**

Tip: If you are currently employed, please bring the Exchange Notice you received from your employer.

FOR PH USE ONLY:

Group Session (scan to Debbie & Martha) Individual Session (scan to Martha)
Applied for Coverage: Date: _____ Enroller: _____ Policy #: _____
Application: Accepted _____ Pended: _____ Denied: _____
Policy Number Pended Reason Declination Reason

Federal Poverty Level

Government Assistance	Federal Poverty Level	Family Size			
		1	2	3	4
	0%	\$0	\$0	\$0	\$0
Eligible for Medicaid	50%	\$5,415	\$7,285	\$9,155	\$11,025
	100%	\$10,830	\$14,570	\$18,310	\$22,050
	133%	\$14,404	\$19,378	\$24,352	\$29,327
Eligible for Subsidy	150%	\$16,245	\$21,855	\$27,465	\$33,075
	200%	\$21,660	\$29,140	\$36,620	\$44,100
	300%	\$32,490	\$43,710	\$54,930	\$66,150
Ineligible for Assistance	350%	\$37,905	\$50,995	\$64,085	\$77,175
	400%	\$43,320	\$48,280	\$73,240	\$88,200

Government Subsidy Examples

Household Size	Annual Household Income	Estimated Annual Cost of Health Insurance	Annual Federal Government Subsidy	Actual Cost of Health Insurance
4	\$31,900	\$12,300	\$11,100	\$1,200 (\$100/month)
4	\$88,800	\$12,300	\$3,900	\$8,400 (\$700/month)
1	\$27,000	\$4,548	\$2,460	\$2,100 (\$175/month)

Types of Plans Available in the Exchange

